## **Distinguishing Real From Hype**: How Contact Centers Are Actually Using AI in 2023



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### Welcome to today's webinar!



### Justin Smith Sr. Content Strategist @ Balto Webinar Host/Moderator



Today's session will be about **30 minutes** 



Use the **Q&A button** on your screen to submit questions.



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### The Conversation Excellence Lab

The Conversation Excellence Lab is Balto's hub for academic-level research. We create thought-leading content with the support of research teams and in-house data.

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### **Today's Webinar Speakers**



#### **Justin Smith** Sr. Content Strategist, Balto

### **Michelle Barbeau**

Sr. Customer Enablement Manager, Balto

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### **Research Takeaways**

- More contact centers are using AI tools now than ever before, and there has been a massive jump in usage over the past year.
- 2. Al tools may have reached the peak of inflated expectations and are becoming mainstream in the contact center.

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3. Many AI tools have started to reach perceived maturity, while others still need more time to develop.

### **Research Takeaways**

- 4. Most of our respondents reported seeing ROI from the AI tools they were using, often in terms of increased revenue.
- Agent, customer, and leadership perceptions of Al were fairly positive, with scores between 7 and 8 on a scale of 1 to 10.

## Who's Using Al in Contact Centers?

## In February 2023, 41% of contact center managers were using AI tools.

## In September 2023, 90% were using Al tools.



### **Top 4 Contact Center AI Tools**

- Chatbots (57.96%)
- Quality assurance software (45.84%)
- Call guidance software (42.28%)
- Interactive Voice Response (41.81%)

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% of Respondents Using AI Tool



**Contact Center AI Tools** 

Figure 1: Which AI tools are your contact center currently using?

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## Is Contact Center AI All Hype?

## The Gartner Hype Cycle

- Innovation Trigger: A potential technology breakthrough kicks things off
- **Peak of Inflated Expectations**: Early publicity produces a number of success stories often accompanied by scores of failures
- **Trough of Disillusionment**: Interest wanes as experiments and implementations fail to deliver
- Slope of Enlightenment: More instances of how the technology can benefit the enterprise start to crystallize and become more widely understood
- Plateau of Productivity: Mainstream adoption starts to take off

#### Hype Cycle for Artificial Intelligence, 2023



#### gartner.com

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## How do contact center managers feel about the Al hype?





Figure 2: In the next 10 years, how do you feel about contact centers changing as a result of AI?

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## How concerned are contact center managers about AI tool limitations?





Count of Responses for Each Category

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Figure 5: How concerned are you about these limitations of AI tools?

# Which contact center Al tools are mature enough to use?

Which of the following tools are mature enough to provide value to organizations today?

- Chatbots
- Omnichannel platforms
- Sentiment analysis tools
- Interactive voice response (IVR)

- Voice bots
- Call guidance software
- Call coaching software
- Quality assurance software

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#### Contact Center AI Tools



## Do Al tools deliver ROI today?



No ROI

Yes ROI

Not Measuring ROI

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### How are you measuring ROI from AI tools?

Increased Company Revenue (43.12%)
Faster Agent Onboarding (13.76%)
Increased Conversion Rates (11.62%)
Improved First Call Resolution (7.03%)

Which tools have the best chance of providing ROI?

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- 1. Sentiment Analysis Tools (91.35%)
- 2. Omnichannel Platforms (89.66%)
- 3. Call Guidance Software (87.08%)
- 4. Call Coaching Software (86.83%)

# How do agents and customers feel about AI?

upport for Al	Average out of 1-10	
eadership	7.47	
gents	7.21	
creased Conversion Rate	7.58	
gure 8: How supportive is your	company's leadership, agents, and cust Al tools?	tomer base in embracii

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Prediction for AI Impact

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Figure 9: In the next 10 years, how do you think the role of a contact center agent will change as a result of AI?

## Is the agent *actually* replaceable by AI? Maybe not.



## **Actionable Takeaways**

### Look to tools with proven use cases

Tools like chatbots, call guidance software, and QA software have proven track records of use and ROI

### Be specific about ROI

When evaluating Al tools, think about what exactly you want to get out of them

### Be realistic about Al limitations

Don't be afraid of those challenges, but stay aware of how they are evolving and improving

### Think about the future

Al use is becoming table-stakes. Thinking now about how you can take advantage of Al can be a big differentiator

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## **Q**&A

Use the **Q&A button** on your screen to submit questions.

## Thank you!

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